

BEA Online – ESG Fund Search



Prepared by The Bank of East Asia, Limited

由東亞銀行有限公司編寫

由东亚银行有限公司编写



BEA Online – ESG Fund Search

The screenshot shows the BEA Online interface. At the top, there are navigation menus for 'About BEA', 'Greater China', and 'International'. The main navigation bar includes 'Personal Banking', 'Wealth Management' (circled in red), 'Wholesale Banking', 'Insurance, MPF & Trust', and 'Investment'. A 'Login' button is also present. On the left, a 'WEALTH MANAGEMENT' sidebar lists 'Private Banking Services' and 'Investment Solutions' (circled in red). Under 'Investment Solutions', there is a list of options including 'Unit Trusts' (circled in red), 'Unit Trusts Monthly Investment Plan', 'Linked Deposits', 'Currency Trading and Management', 'Global Equities and Bonds Investments', 'Structured Products', and 'Options and Derivatives'. The main content area shows the breadcrumb 'Home > Wealth Management > Investment Solutions' and the heading 'Wealth Management'. Below this, the 'Investment Solutions' section features two main options: 'Unit Trusts' (with a compass icon and circled in red) and 'Linked Deposits' (with a pocket watch and coins icon). At the bottom, there are partial views of 'Market Outlook' and another 'Unit Trusts' option.

- ❖ Go to “Wealth Management” > “Investment Solutions” > “Unit Trusts”
- ❖ In the "Disclaimer" interface, select "ACCEPT" to agree to the disclaimer
- ❖ Go to “Unit Trust and Fund Search”
- ❖ Select “Fund Type” > “ESG” > “Search”



BEA Online – ESG Fund Search

Home > Wealth Management > Investment Solutions > Unit Trusts > Disclaimer

WEALTH MANAGEMENT

Private Banking Services

Investment Solutions

- Unit Trusts
 - Unit Trusts Monthly Investment Plan
 - Linked Deposits
 - Currency Trading and Management
 - Global Equities and Bonds Investments
 - Structured Products
 - Options and Derivatives

Disclaimer

Important Notice and Disclaimer

Please read this page before proceeding, as it explains certain restrictions imposed by law on the distribution of information and services related to Unit Trusts ("Services") and the countries in which products distributed by The Bank of East Asia, Limited (the "Bank") are authorised for sale. When you have read the information set out below, please click the "ACCEPT" button to acknowledge that you have read the information and accept the terms and conditions set out herein.

1. Information and services related to Unit Trusts provided through the website/mobile apps/computer applications designated by the Bank ("our Online Platforms") only apply in jurisdictions where the Services can be legally provided by the Bank. Only persons who are permitted by applicable law may browse the Services and product-related information through our Online Platforms. It is your responsibility to be aware of and observe all the applicable laws and regulations of any relevant jurisdiction. By proceeding, you are representing and warranting that the applicable laws and regulations of your jurisdiction allow you to access this information.

Disclaimer by ET Wealth Ltd

ET Wealth and third party information providers endeavor to ensure the accuracy and reliability of the information provided, but do not guarantee its accuracy and reliability and accept no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.

Please click the "ACCEPT" button below if you have read and understood this page and agree to abide by its contents. Otherwise, you can click "DECLINE" to leave this page.

ACCEPT **DECLINE**

- ❖ Go to "Wealth Management" > "Investment Solutions" > "Unit Trusts"
- ❖ **In the "Disclaimer" interface, select "ACCEPT" to agree to the disclaimer**
- ❖ Go to "Unit Trust and Fund Search"
- ❖ Select "Fund Type" > "ESG" > "Search"



BEA Online – ESG Fund Search

Investment Solutions

Unit Trusts



Unit Trust and Fund Search

- Online Trading
- Fund Search
- Fund News
- Fund Comparison



Fund Knowledge Corner

- What is a unit trust?
- What are the risks and returns?



BEA Unit Trusts Services

- BEA offers a broad selection of quality investment funds. Know more about our offerings now!



Monthly Investment Plan

- Why monthly investment plan?
- Advantages of cost averaging

- ❖ Go to “Wealth Management” > “Investment Solutions” > “Unit Trusts”
- ❖ In the "Disclaimer" interface, select "ACCEPT" to agree to the disclaimer
- ❖ **Go to “Unit Trust and Fund Search”**
- ❖ Select “Fund Type” > “ESG” > “Search”



BEA Online – ESG Fund Search

Unit Trust and Fund Search

Starting a fund investment plan is easier than ever! With BEA Unit Trust, the unit trust investment channel on BEA Online, you can now access to a wide array of new unit trust online trading services, including search and compare with different funds, subscribe and redeem funds at any time, check unit trust portfolio details with indicative valuation, monitor the status of transaction instructions, view your risk tolerance level, get the latest market news and acquire knowledge on unit trust investment.

So start your unit trust investment plan via [BEA Online](#) to make transactions anytime, anywhere in a simple way!

Fund Search

Fund Name

Fund House

Fund Indicator All Available

- Region - - Asset Class - - Sector -

- CCY - - FDI - - BEA Risk Level -

- Fund Type - - Product Investment Tenor -

- Fund Type -

RQFII

CIES

New CIES

MRF

ESG

- Period - - Performance -

- GBA Wealth Connect -

- 1 ❖ Go to “Wealth Management” > “Investment Solutions” > “Unit Trusts”
- 2 ❖ In the "Disclaimer" interface, select "ACCEPT" to agree to the disclaimer
- 3 ❖ Go to “Unit Trust and Fund Search”
- 4 ❖ **Select “Fund Type” > “ESG” > “Search” ****

****Please narrow down the search criteria if there are too many results**